



**FRIDAY**

# **MORNING REPORT**

**Have Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35260.54	118.55	0.34%
Nifty 50	10616.7	40.4	0.38%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.49	0.79
HDFCBANK	95.12	1.74
ICICIBK	10.22	1.29
INFY	9.33	0.86
TATA MOTOR	12.57	2.53
WIPRO	5.28	2.13

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	2043
DII's Eq (Provisional)	-165
FIIs Index Future	419
FIIs Index Options	2238
FIIs Stock Future	-568
FIIs Stock Options	213

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.1600
EURO	81.8256
YEN 100	63.5500
GBP	93.9518

### TOP STORY

- Indian government is said to have asked the Tata Group to rescue Jet Airways. Both Tata Group and Government are said to be in talks with banks to take haircut in the deal, according to Bloomberg News.
- Yes Bank: OP Bhatt resigns from his CEO search panel citing conflict of interest.
- Infosys: Deputy CFO Jayesh Sanghrajka appointed as interim CFO as MD Ranganath's term ends.
- Tata Sponge board approves issuance of preference shares worth Rs 1,000 crore to promoter Tata Steel on a private placement basis.
- SRF Industries extends capex estimates from Rs 180 crore to Rs 257 crore for enhancement and integration of agrochemical plant in Gujarat.
- Lemon Tree signs license agreement for a 76-room property in Odisha. The hotel will be operational by March 2020.
- Punjab and Sind Bank revises MCLR across various tenors with effect from Nov. 16. Overnight MCLR at percent and one-year MCLR at 8.8 percent.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25289.27	208.77	0.83%
Nasdaq	7259.03	122.64	1.72%
Nikkei	21700.26	-103.36	-0.47%
HANG SENG INDEX	25882.62	-220.72	-0.85%
SGX NIFTY	10666.00	42.00	0.40%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	56.69	0.41%
NATURAL GAS	4.083	1.11%
GOLD	1215.5	0.04%
SILVER	14.265	0.01%
COPPER	2.7535	0.25%

### WORLD EVENTS

- EUR** : ECB President Draghi Speaks  
: German Buba President Weidman

### RESULTS TODAY

- Tourism Finance Corporation of India
- Srei Infrastructure



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 118.55 points or 0.34% to settle at 35,260.54. The index hit high of 35,402 and low of 35,118.42 in intraday trade.

The Nifty 50 index rose 40.40 points or 0.38% to settle at 10,616.70. The index hit high of 10,646.50 and low of 10,557.50 in intraday trade.

Among secondary barometers, the BSE Mid-Cap index rose 0.74% to 14,992.48. The BSE Small-Cap index was flat at 14,548.04.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1099 shares rose and 1497 shares fell. A total of 139 shares were unchanged.

Nifty likely to trade in the range of 10480-10750

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10607	10567	10518	10478	10656	10696	10745
USDINR	71.958	71.912	71.818	71.772	72.052	72.098	72.192



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CHEMCRUX	RIAZ AHMED KHATRI	S	36,000	45.7
NRBBEARING	HDFC MUTUAL FUND	B	1,435,000	184.96
OBCL	ASHISH KUMAR AGRAWAL .	B	116,000	44
ADVITIYA	VAGABOUND TRADEX PRIVATE LIMITED	B	80,000	25.4
ADVITIYA	A. G. SHARES AND SECURITIES LIMITED	S	80,000	25.4

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KOTAKBANK	GOVERNMENT OF SINGAPORE	BUY	9557522	1130
KOTAKBANK	ING MAURITIUS INVESTMENTS I	SELL	12745702	1130
SAKSOFT	SAK INDUSTRIES PVT LTD	BUY	100000	292
SAKSOFT	ADITYA KRISHNA	SELL	100000	292
TRANSWIND	BEE LINE BROKING LTD	SELL	52000	23.45

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Adanipower, Jetairways, Adani ent
- **New In Ban:** Adani ent
- **Out of Ban:** None

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	346	335	324	341	353	359
ASIAN PAINT	1318	1311	1303	1321	1329	1340
AXIS BANK	626	614	601	623	635	645
BAJAJ-AUTO	2669	2654	2638	2676	2692	2714
BAJAJ FINSV	5597	5556	5514	5620	5662	5726
BHARTIARTL	304	299	294	303	308	312
BPCL	322	312	303	318	327	333
CIPLA	519	514	509	520	525	530
COALINDIA	263	261	260	264	266	268
DRREDDY	2462	2442	2422	2470	2490	2518
EICHERMOT	23945	23477	23009	23760	24228	24510
GAIL	348	343	338	349	353	359
GRASIM	809	784	760	820	844	879
HCLTECH	989	971	953	1000	1018	1047
HDFC	1854	1833	1811	1845	1866	1879
HDFCBANK	1975	1945	1915	1961	1991	2007
HEROMOTOCO	2922	2874	2826	2904	2953	2983
HINDALCO	234	228	222	231	237	241
HINDPETRO	249	242	234	246	254	259
HINDUNILVR	1706	1692	1679	1710	1724	1742
IBULHSGFIN	805	777	749	812	840	874
ICICIBANK	370	363	356	369	376	382
INDUSINDBK	1512	1496	1479	1514	1531	1550
INFRATEL	255	252	249	257	260	265
INFY	656	647	637	656	666	676
IOC	147	143	140	146	149	152
ITC	275	272	270	276	278	282
KOTAKBANK	1162	1141	1119	1153	1175	1187
LT	1399	1387	1376	1398	1409	1419
LUPIN	854	844	835	850	859	864
M&M	767	756	745	766	777	787
MARUTI	7478	7370	7261	7442	7551	7624
NTPC	154	152	150	155	158	161
ONGC	159	157	156	160	161	164
POWERGRID	187	186	184	187	189	190
RELIANCE	1097	1088	1079	1095	1104	1112
SBIN	285	282	279	285	288	290
SUNPHARMA	515	506	497	517	526	537
TATAMOTORS	180	178	175	180	183	185
TATASTEEL	589	582	574	589	597	605
TCS	1873	1854	1835	1876	1895	1918
TECHM	715	701	687	711	725	736
TITAN	921	899	876	911	934	946
ULTRACEMCO	3913	3851	3789	3892	3954	3996
UPL	764	756	749	763	770	777
VEDL	208	204	200	207	211	214
WIPRO	323	320	316	325	329	334
YESBANK	206	199	193	209	215	224
ZEEL	441	435	428	440	446	451





## NSE CIRCULARS

**NSE Download Ref. :** Reminder for Submission of Risk Based Supervision Data for the half year ended September 30, 2018 (pdf))W.e.f. NOV 16, 2018

**NSE Download Ref :** Listing of further issues of Castrol India Limited, Equitas Holdings Limited, Housing Development Finance Corporation Limited, Hinduja Global Solutions Limited, ICICI Bank Limited, RBL Bank Limited, Religare Enterprises Limited and Tech Mahindra Limited (zip) W.e.f. NOV 16, 2018

**NSE Download Ref:** in the matter of trading in Castor Seed Contracts at NCDEX (zip))W.e.f. NOV 16, 2018

**NSE Download Ref :** Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. NOV 16, 2018

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
SUNTV	14-Nov-18	Interim Dividend - Rs 2.50 Per Sh
BALKRISIND	14-Nov-18	Interim Dividend - Rs 2 Per Share
NAVINFLUOR	14-Nov-18	Interim Dividend Rs - Rs 3.80 Per Sh
CLNINDIA	14-Nov-18	Interim Dividend - Rs 5 Per Share
CARERATING	15-Nov-18	Interim Dividend - Rs 6 Per Share
BHARATFORG	15-Nov-18	Interim Dividend Rs - Rs 2.50 Per Share
SALASAR	15-Nov-18	Interim Dividend - Re 1 Per Share
SANDHAR	15-Nov-18	Interim Dividend - Rs 1.25 Per Sh
OCCL	15-Nov-18	Interim Dividend - Rs 4 Per Share
VRLOG	15-Nov-18	Interim Dividend - Rs 3.50 Per Share
PETRONET	15-Nov-18	Interim Dividend - Rs 5.50 Per Sh
INGERRAND	15-Nov-18	Interim Dividend - Rs 3 Per Share
EXIDEIND	15-Nov-18	Interim Dividend - Rs 1.60 Per Share
GRAPHITE	15-Nov-18	Interim Dividend - Rs 20 Per Share
GABRIEL	15-Nov-18	Interim Dividend - Re 0.55 Per Share
APOLLO	15-Nov-18	Interim Dividend - Re 1 Per Share
PRECWIRE	16-Nov-18	Interim Dividend - Rs 2 Per Share
VIDHIING	16-Nov-18	Interim Dividend - Re 0.20 Per Share
ATULAUTO	16-Nov-18	Interim Dividend - Rs 2.75 Per Sh
HGS	16-Nov-18	Dividend Rs - Rs 2.50 Per Share
LALPATHLAB	19-Nov-18	Interim Dividend - Rs 2.50 Per Share
TIDEWATER	19-Nov-18	Interim Dividend
CUPID	19-Nov-18	Interim Dividend - Re 1 Per Share
MANAPPURAM	19-Nov-18	Interim Dividend - Re 0.55 Per Share
GULPOLY	19-Nov-18	Interim Dividend

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1186/\$1161 & Resistance = \$1245/\$1279.**
- **Crude oil range (WTI)->\$52 to \$62.**
- **Stocks Fall on Retail Carnage as Brexit Woes Mount: Markets Wrap:** - U.S. stocks extended losses, briefly erasing gains for the year, as results showed department stores struggling to move inventory. The pound plunged as the Brexit process threw the U.K. government into chaos.
- **Forex - U.S. Dollar Rises After Jobless Claims Data:** - The U.S. dollar was higher on Thursday as jobless claims data remained in line with a strong economy, supporting a Federal Reserve rate increase. The number of people who filed for unemployment assistance in the U.S. rose by 2,000 to a seasonally adjusted 216,000 from the previous week's total of 214,000. The numbers give support to the Federal Reserve gradually increasing interest rates.
- **U.S. Crude Oil Inventories Rose by 10.27M Barrels Last Week: EIA:** - U.S. crude oil inventories rose more than expected last week, the Energy Information Administration said in its weekly report on Thursday. The EIA data showed that crude oil inventories increased by 10.27 million barrels in the week to November 9. That was compared to forecasts for a stockpile build of 3.18 million barrels, after a build of 5.78 million barrels in the previous week. The report was released one day later than normal due to the Veterans Day holiday.
- **Natural Gas Price Slips from Multiyear High on Inventory Report:** - The U.S. Energy Information Administration (EIA) reported Thursday morning that U.S. natural gas stockpiles increased by 39 billion cubic feet for the week ending November 9.

## TRENDS & OUTLOOK – DATE: 16-Nov- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	30400	30625	30850	31210	31480
SILVER (DEC)	34900	35701	36610	37848	39130

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	425	430	436	443	448
ZINC (Nov)	181.45	184.30	188.25	192.70	196.45
LEAD (Nov)	132.10	135.25	139.30	143.10	146.90
NICKEL (Nov)	777	795	822	848	871

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3850	3940	4070	4255	4366
NATURAL GAS (Nov)	248	270	301	333	351

### DATA TALKS : TODAY'S ECONOMIC DATA :

ECB President Draghi Speaks, German Buba President Weidmann Speaks, Capacity Utilization Rate, Industrial Production m/m.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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